

Energy Storage: An Overview of PV+BESS, its Architecture, and Broader Market Trends

By Aaroh Kharaya

INTRODUCTION – PRESENTATION OVERVIEW

Aaroh Kharaya, Director, Energy Storage Engineering, **Primergy Solar**

- 9+ years of experience in engineering solar, storage and construction • industry globally.
- Subject matter expert in AC coupled, DC coupled storage system, • Microgrids and DER
- Supported over 1.5 GW of BESS projects worldwide •









NEC \Orchestrating a brighter world



SOLAR + ENERGY STORAGE SYSTEM

TABLE OF CONTENTS

WHAT IS SOLAR PLUS STORAGE

WHAT IS DC COUPLED SOLAR PLUS STORAGE

DC-DC CONVERTER CONNECTION ARCHITECTURE

DC-DC CONVERTER MANUFACTURERS

TECHNICAL CHALLENGE OF DC COUPLED SYSTEM

ROUND TRIP EFFICIENCY COMPARISON

ADDITIONAL VALUE STREAM

CLIPPING RECAPTURE

RENEWABLE SMOOTHING

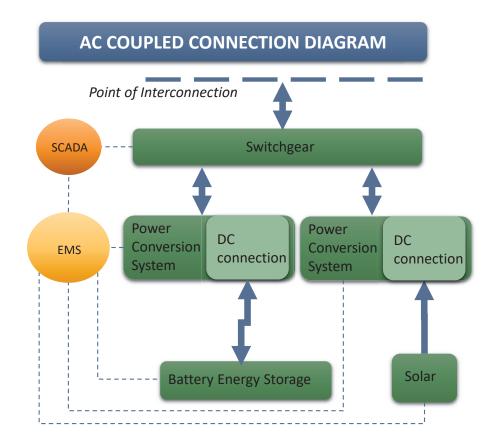
ASSET DISPATCH

RAMP RATE AND LOW VOLTAGE HARVEST

SUMMARY

GEMINI SOLAR

WHAT IS SOLAR PLUS STORAGE

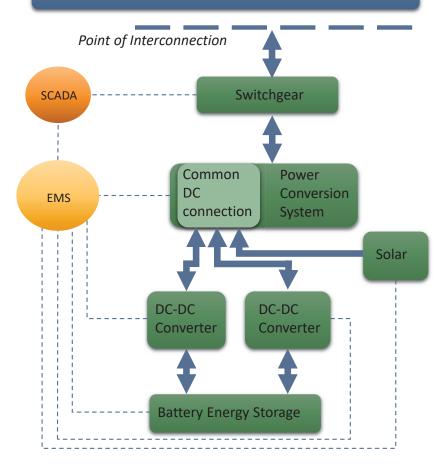


DC COUPLED CONNECTION DIAGRAM Point of Interconnection Switchgear **SCADA** Common Power DC Conversion **EMS** connection System Solar DC-DC DC-DC Converter Converter Battery Energy Storage

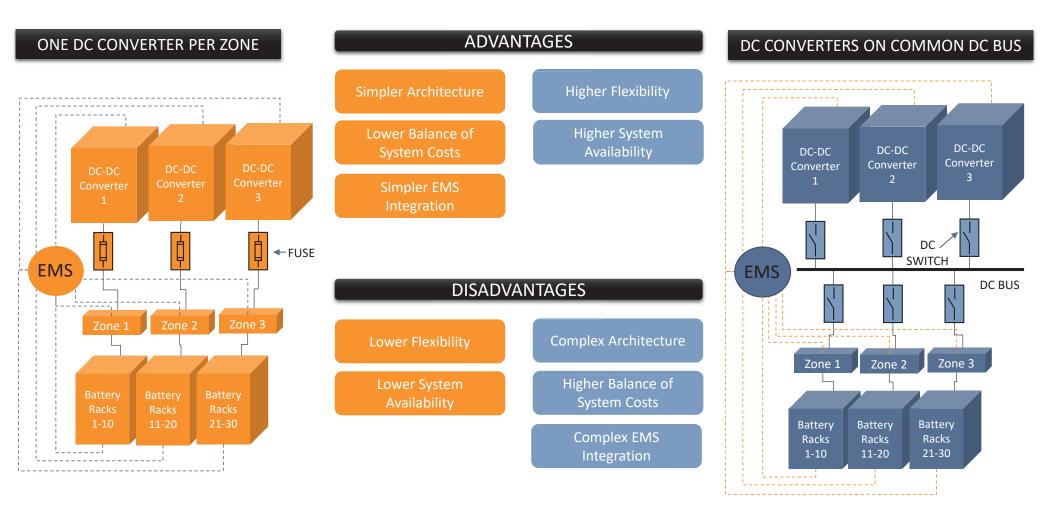
WHAT IS DC COUPLED SOLAR PLUS STORAGE

- Battery energy storage can be connected to new and existing solar via DC coupling
- Battery energy storage connects to DC-DC converter.
- DC-DC converter and solar are connected on common DC bus on the PCS.
- > Energy Management System or EMS is responsible to provide seamless integration of DC coupled energy storage and solar.
- DC coupling of solar with energy storage offers multitude of benefits compared to AC coupled storage
 - Higher Round Trip Efficiency
 - Making solar a dispatchable asset
 - Higher returns of investment
 - Reduce interconnection hassle and cost

SOLAR + STORAGE CONNECTION DIAGRAM



DC CONVERTER CONNECTION ARCHITECTURE



DC-DC CONVERTER MANUFACTURERS

While there is lots of interest around the world for DC coupled system, PCS vendor are behind launching new DC-DC Converter products

Dynapower, SMA and Power Electronics are performed and running successful PV plus solar projects in USA

Typical DC-DC converter sizes range from 250kW to 525kW.

SMA is using white label Dynapower's DC-DC converters with slight modifications to better integration with SMA Energy Storage product line

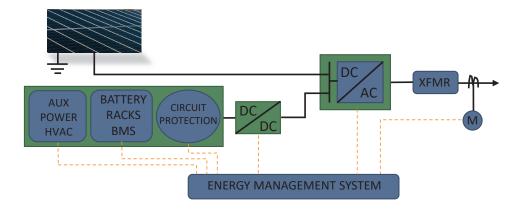
| CHALLENGERS | LEADERS |
|-------------|---------|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

TECHNICAL CHALLENGE OF DC COUPLED SYSTEM

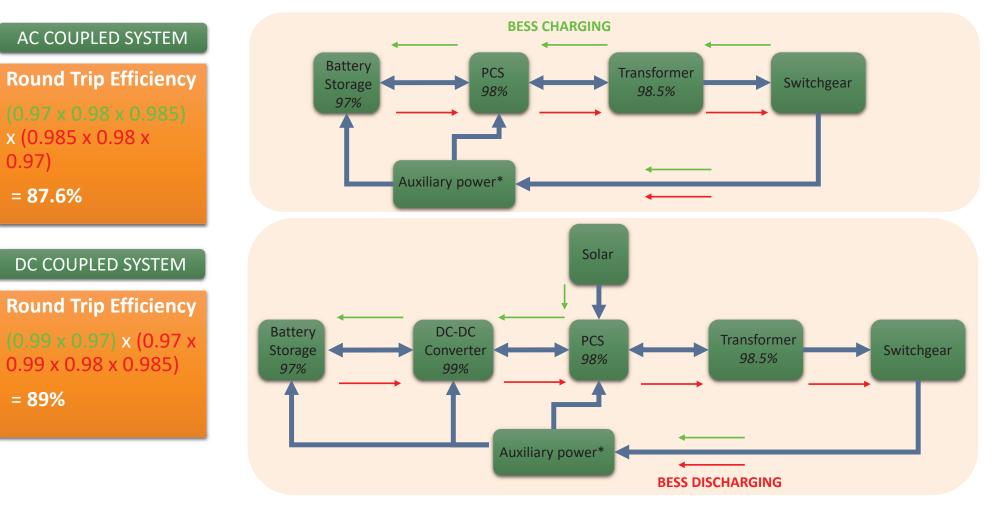
Solar PV system are constructed negatively grounded in the USA. Until 2017, NEC code also leaned towards ground PV system

Grounded PV on negative terminal eliminates the risk of Potential-induced degradation of modules

However, if batteries are DC couple with solar, solar PV system needs to be ungrounded or galvanically isolated.

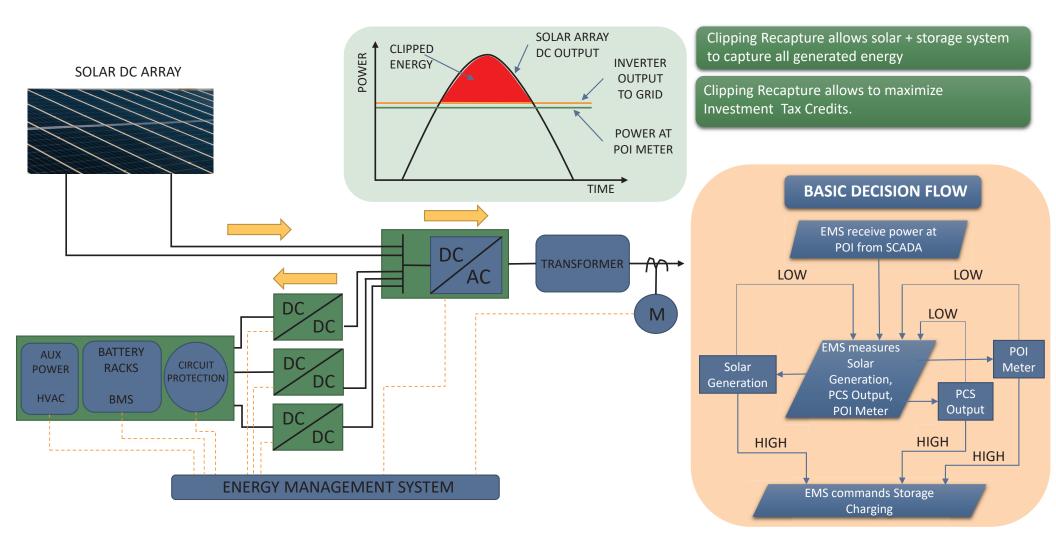


ROUND TRIP EFFICIENCY COMPARISON

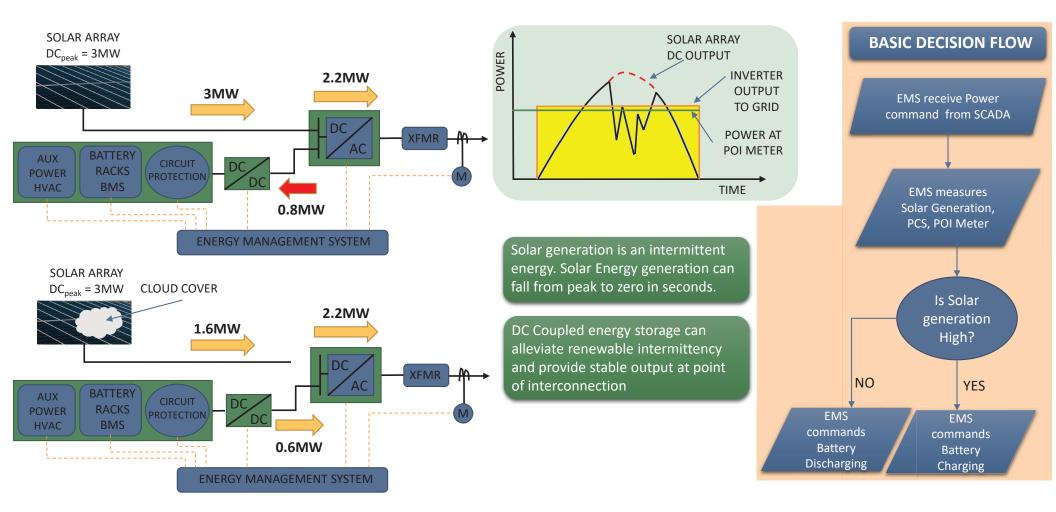


* Auxiliary power consumption not assumed.

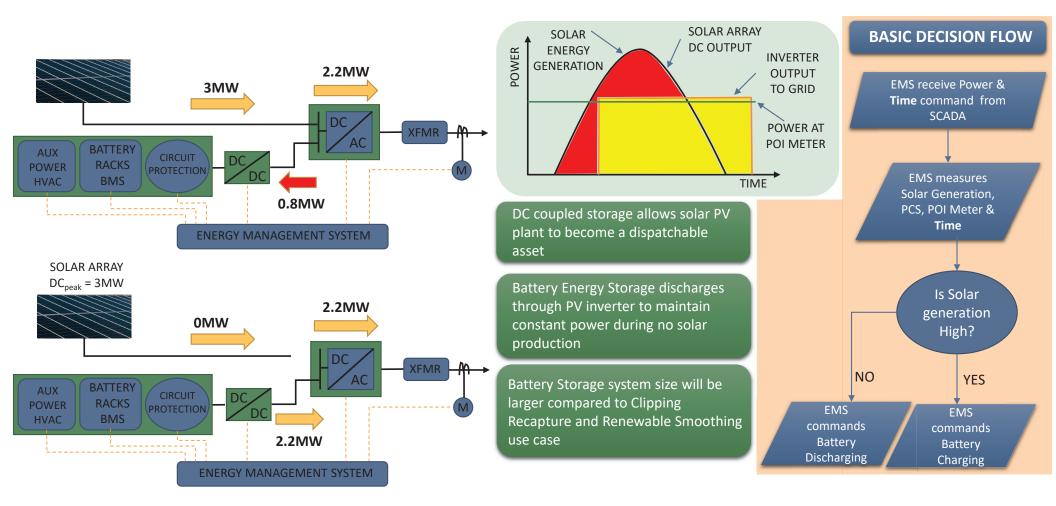
ADDITIONAL VALUE STREAM – CLIPPING RECAPTURE



ADDITIONAL VALUE STREAM – RENEWABLE SMOOTHING



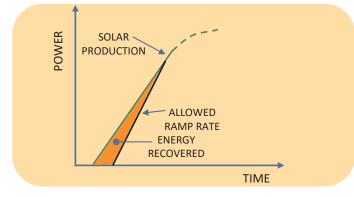
ADDITIONAL VALUE STREAM – ASSET DISPATCH



ADDITIONAL VALUE STREAM

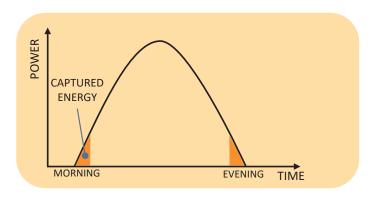
RAMP RATE CONTROL

- Typically, utilities require fixed ramp rate to limit the amount of change of energy connected to the grid.
- DC coupled system can monitor ramp rate, solar energy generation and transfer additional energy to battery energy storage.
- Ramp Rate Control can provide additional revenue stack when coupled with other use-cases like clipping recapture etc.



LOW VOLTAGE HARVESTING

- Solar PV array generates low voltage during morning and evening period.
- If this voltage is below PV inverters threshold voltage, then solar energy generated at these low voltages is lost.
- DC coupled system can captured this energy and improve the value of project



SUMMARY

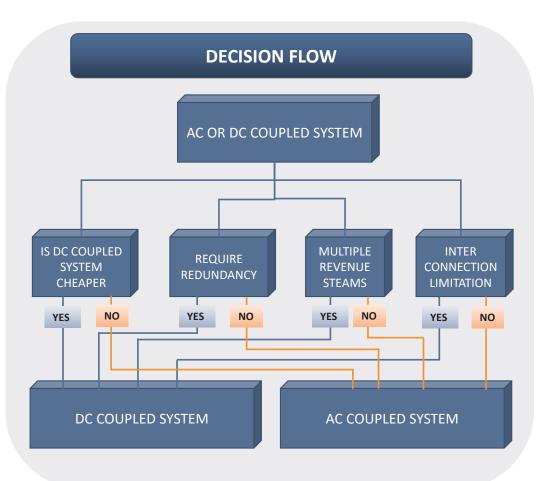
| BENE | FITS | C | HALLE | INGES |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| HIGHER EFFICIENCY DC coupled systems are more efficient than AC coupled system as we discussed in previous slides. | EASIER DESIGN Since solar plus storage system are spread out through the site due to siting needs, the converter connection design in simpler and repeatable. | INFLEXIBLE SITE LAYOU DC-DC coupled system needs to be located clonext to solar array and on site. Consequently, site layout is dictated solar array size, solar layout. | tem osely PCS the by | BANKABILITY Solar plus storage is an emerging technology with Energy Storage industry. DC-DC converter forms a very small portion of OEMs revenue. Hence, there are bankability and product support challenges. |
| EASIER INTERCONNECTION Solar plus storage system us one PCS. This reduces interconnection hassle. Also, it helps with maximizing the value of generated solar power | ACCESS TO MULTIPLE VALUE STREAMS Solar plus storage system allows the owner to capture multiple revenue stream. Also, offers flexibility in future to modify the system use-case to maximize revenue | typically max out at 500 | sizes OkW. arge and ters PCSs | INCREASED LABOR COST Since DC-DC converters are not available in higher denominations, installation cost can significantly increase for a large scale solar plus storage project. |

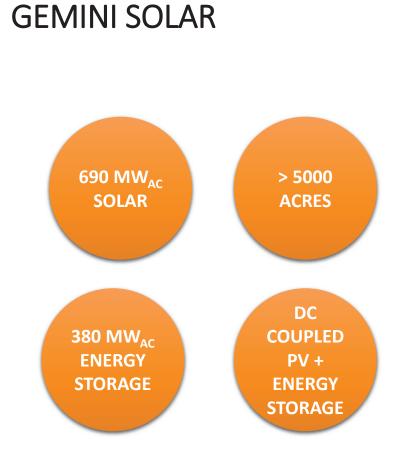
SUMMARY

There is no clear answer whether DC coupled system is outright better than AC coupled system

It depends on the project needs and project owner objectives.

Solar plus Storage is evolving technology with its own set of challenges. Project owner must address product concerns with solution provider





PRIMERGY

https://primergysolar.com/ https://primergygemini.com/

BROADER MARKET TRENDS

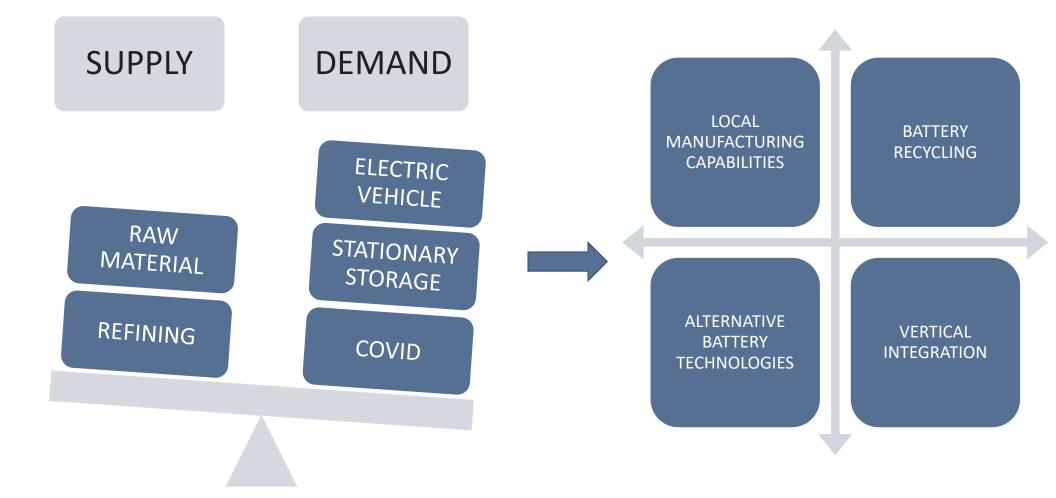
TABLE OF CONTENTS

SUPPLY CHAIN ISSUES

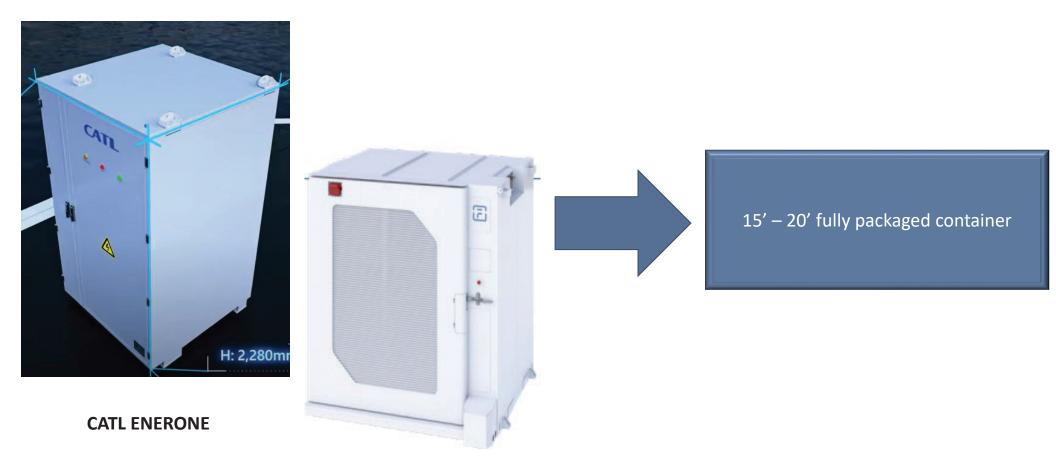
MODULARIZATION OF ENERGY STORAGE

EPC IN BESS INTEGRATION





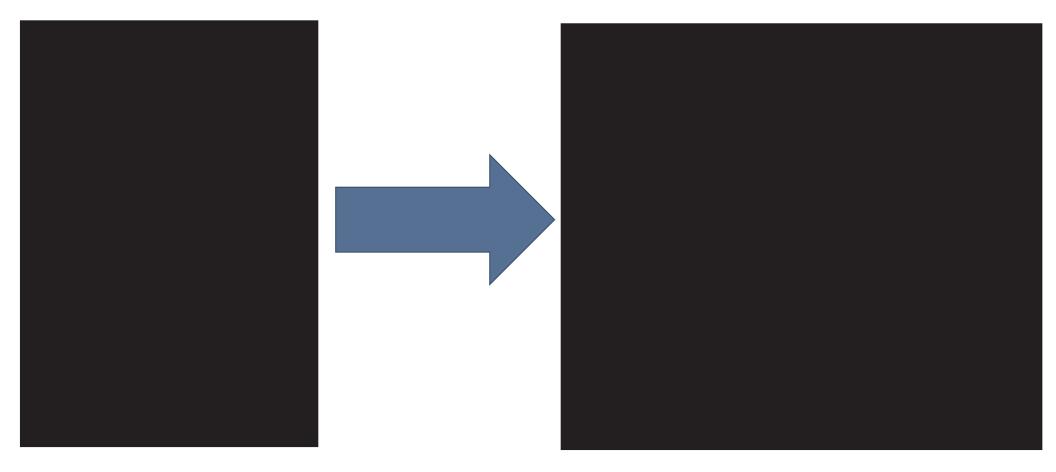
MODULARIZATION



FLUENCE GRIDSTACK

EPCS IN BESS INTEGRATION

BESS INTEGRATORS: TODAY



BESS INTEGRATORS: IN FUTURE

THANK YOU