



# Smart Meter Data Analysis for Distribution Transformer Monitoring and Sizing

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# Distribution Transformer Monitoring

## Challenges

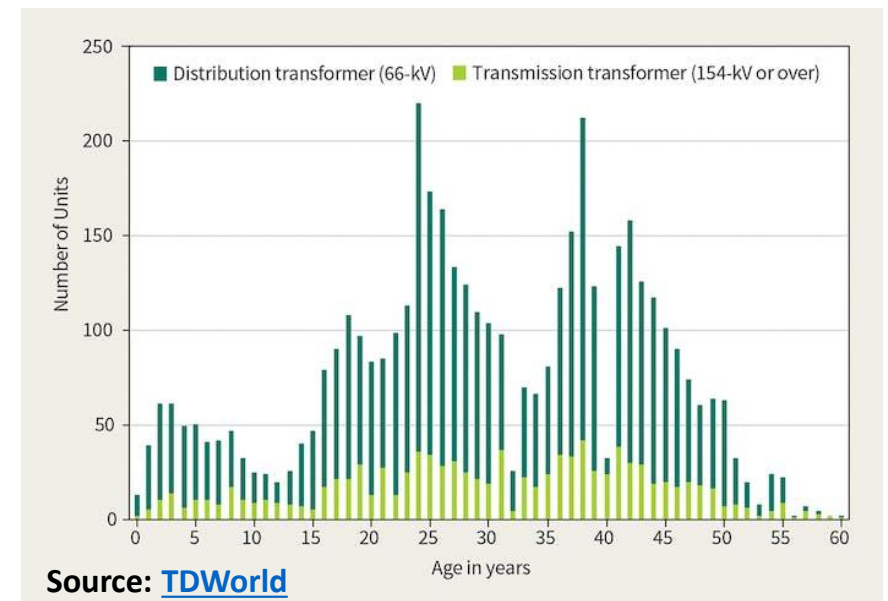
Unlike Power Transformers, distribution transformers do not have any monitoring in the existing system.

## Motivation

Serious threat to existing transformers:

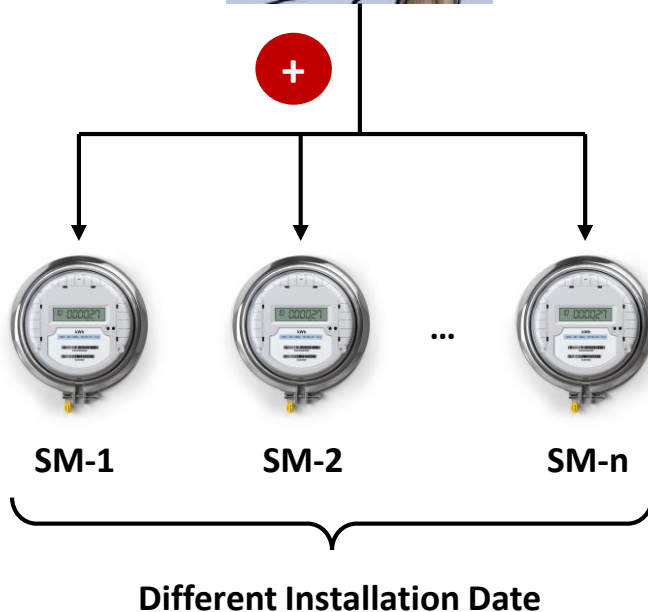
- Aging infrastructure.
- Changing customer load and behavior.
- Electrification.

## Distribution Transformers



# Smart Meter Data for Monitoring

## Solution



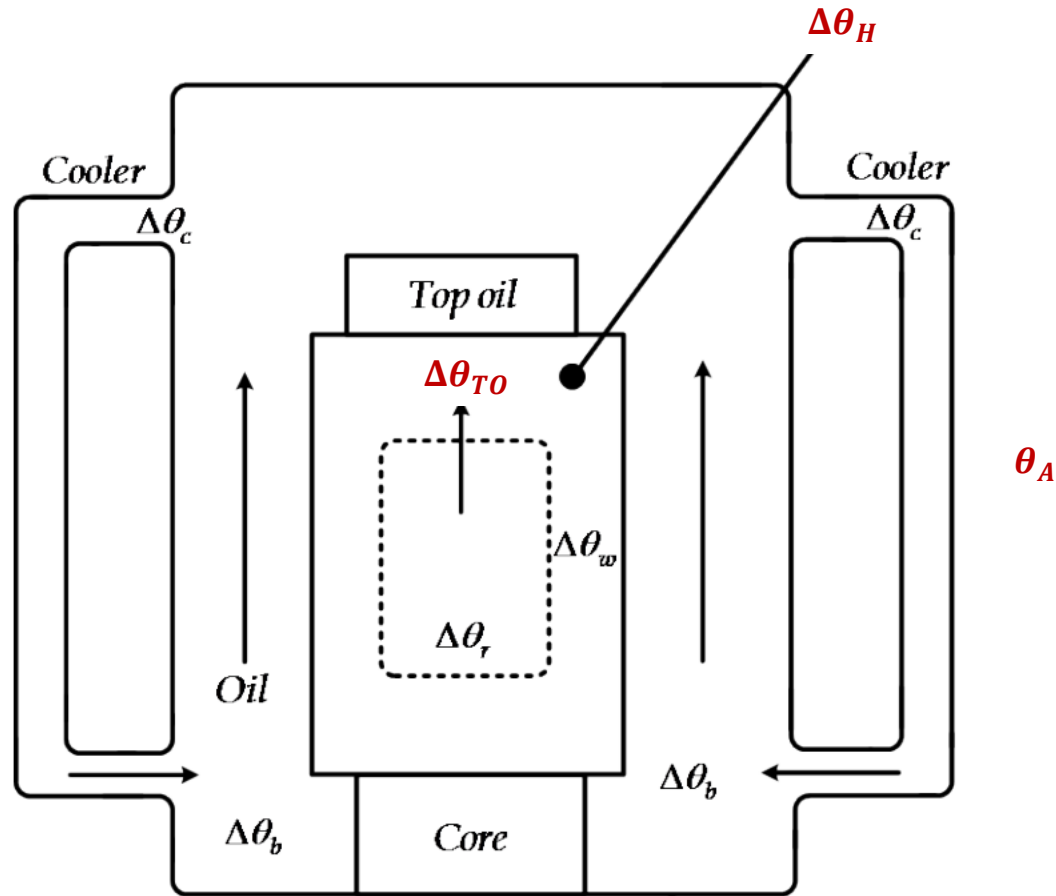
## Challenges

- Distribution transformers are designed to be overloaded and are often overloaded without proper monitoring.
- Risk of overloading Oil-Immersed Transformers:
  - [IEEE C57.91-2011](#)
  - [IEC 60076-7:2018](#)
- Loading of transformer alone is not sufficient for monitoring distribution transformers.

## IEEE C57.91 and IEC 60076-7 (better monitoring)

Exponential **model** to calculate **Transformer internal temperature** and **Equivalent aging** using transformer **loading** and **ambient temperature** data.

# Transformer Temperature Model



Thermal Diagram of Oil Transformers

Ref: [IEEE C57.91-2011](http://www.ieee.org/publications_standards/publications_standards_content.do?ref=IEEE%20C57.91-2011)

## Definitions

- $\theta_A$  - Ambient Temperature ( $^{\circ}C$ )
- $\Delta\theta_{TO}$  - Top-oil Temperature rise over ambient temperature ( $^{\circ}C$ )
- $\Delta\theta_H$  - Winding Hottest-spot temperature rise over top-oil temperature ( $^{\circ}C$ )
- $\theta_{TO}$  - Top-oil temperature ( $^{\circ}C$ )
- $\theta_H$  - Winding hottest spot temperature ( $^{\circ}C$ )
- $F_{AA}$  - Equivalent Aging (*p. u.*)

## Formula

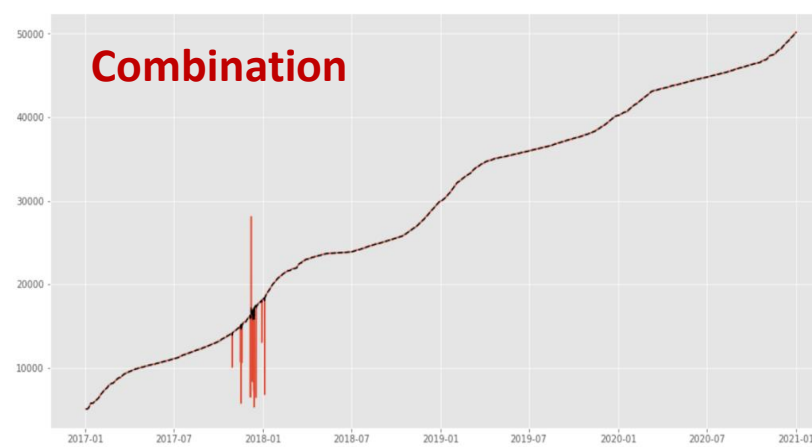
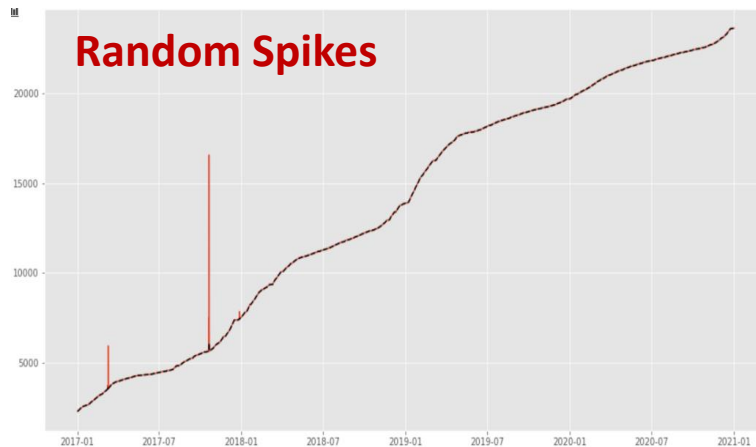
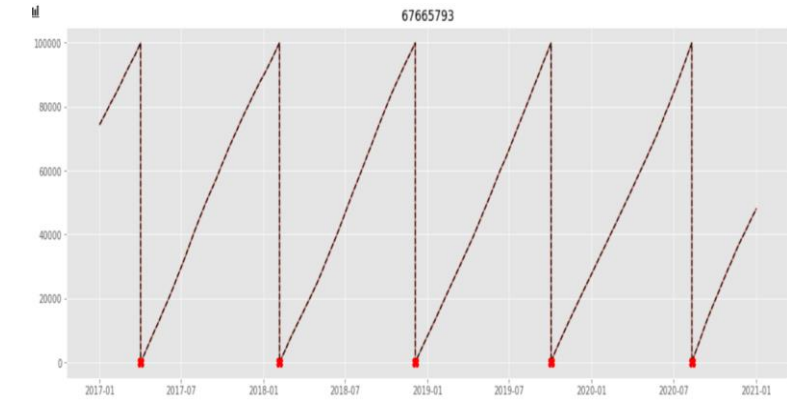
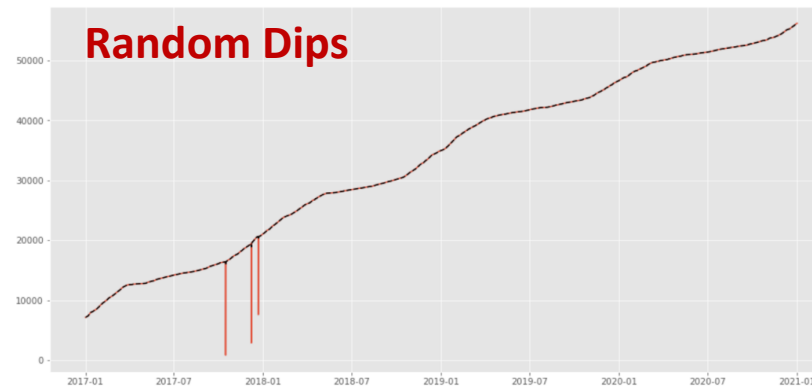
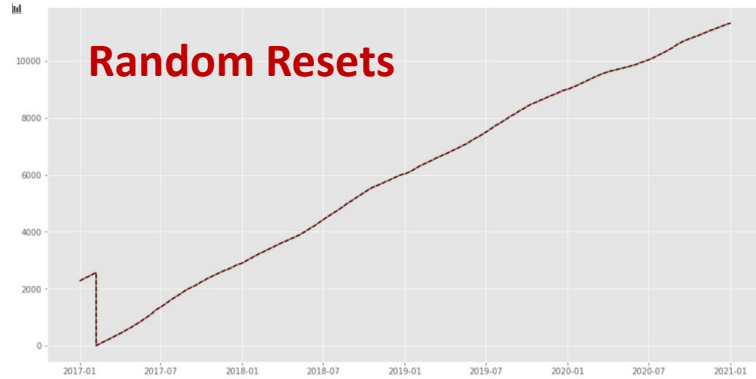
$$\theta_{TO} = \theta_A + \Delta\theta_{TO}$$

$$\theta_H = \theta_{TO} + \Delta\theta_H$$

$$F_{AA} = e^{\left[\frac{15000}{383} - \frac{15000}{\theta_H + 273}\right]}$$

} Depend on Transformer loading through exponential model.

# Smart Meter Data Quality Issues

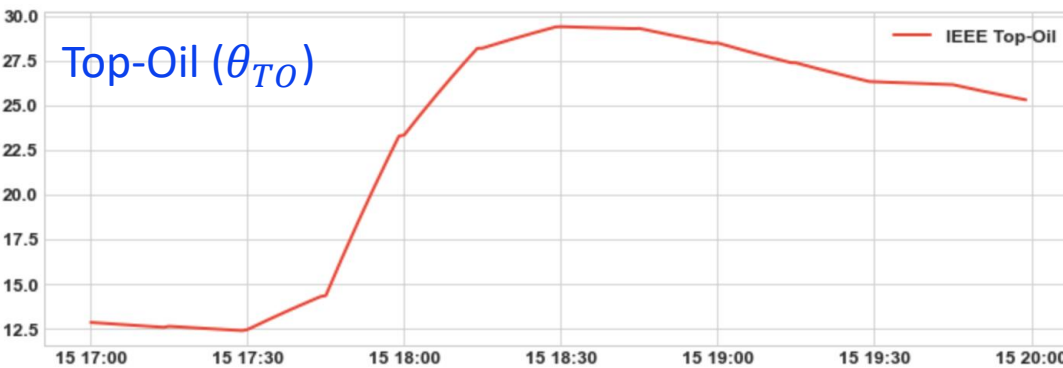
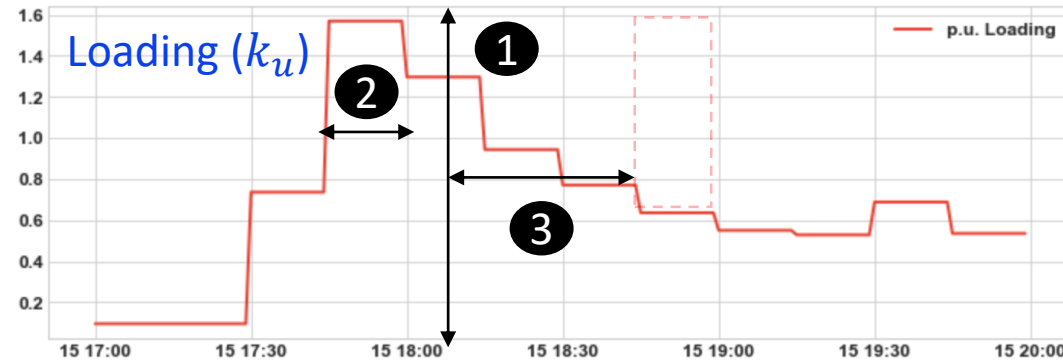


## Challenges

Addressing data quality issues in smart meter data prior to analysis is critical.

Smart Meter Energy Measurements

# Transformer Overloading



## Parameters Impacting Temperature

- Ambient Temperature ( $\theta_A$ )
- 1 Peak overload
- 2 Duration of overload
- 3 Duration between overloads

## Transformer Aging

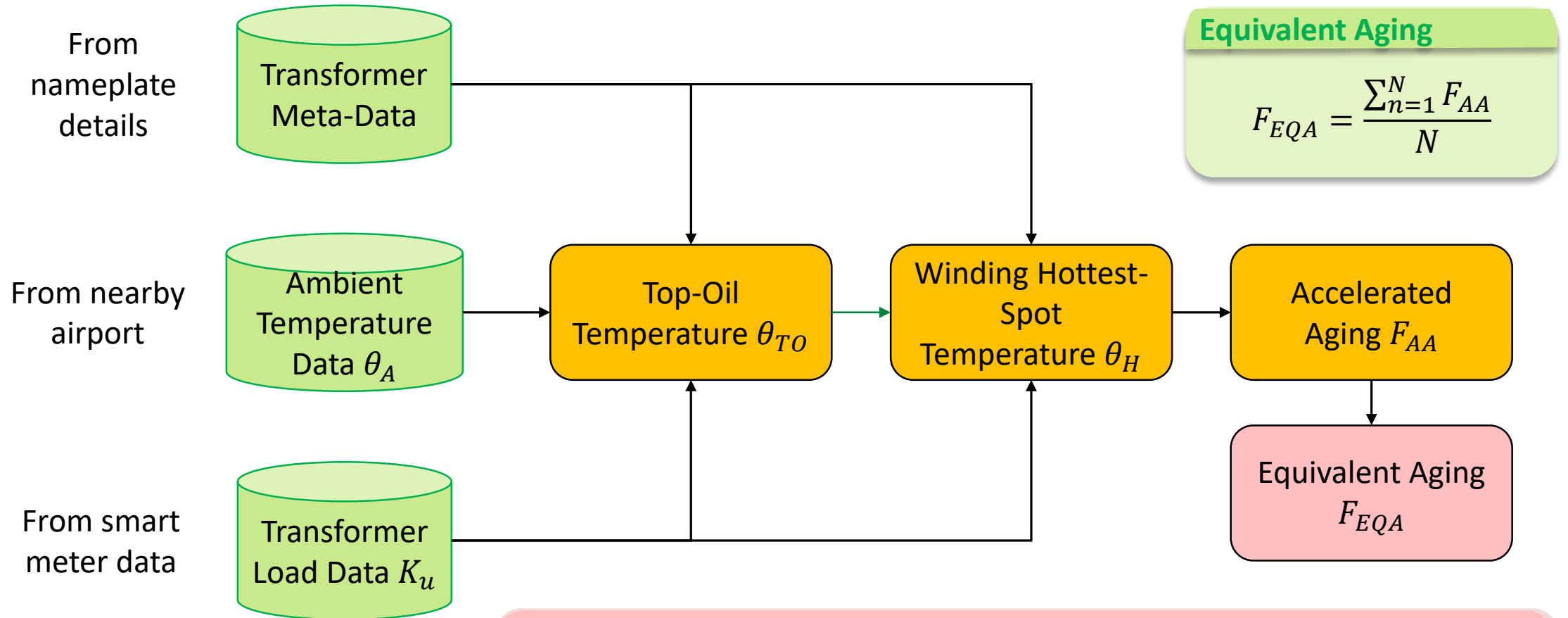
Transformer ages by 1-day on a natural day if  $\theta_H = 110^\circ C$ .

$\theta_H > 110^\circ C \rightarrow$  Accelerated Aging

## Impacts of Overloading

- Increased probability of transformer failure.
- Reduced useful life of transformer.
- Exposed electrical components due to oil expulsion.

# Overloading Analysis Tool



**Equivalent Aging**

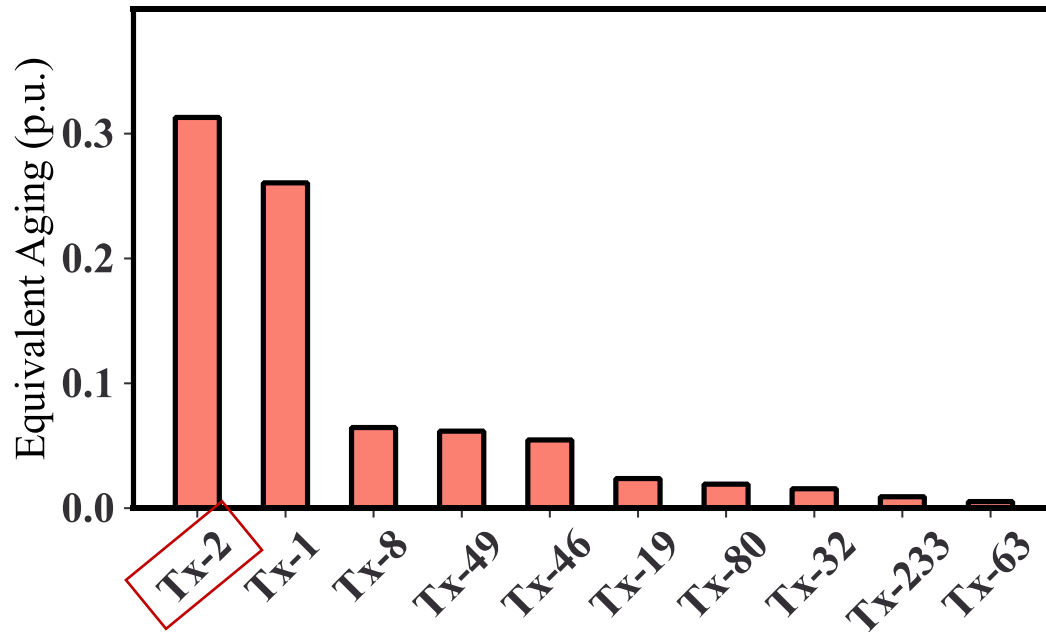
$$F_{EQA} = \frac{\sum_{n=1}^N F_{AA}}{N}$$

**Objective**

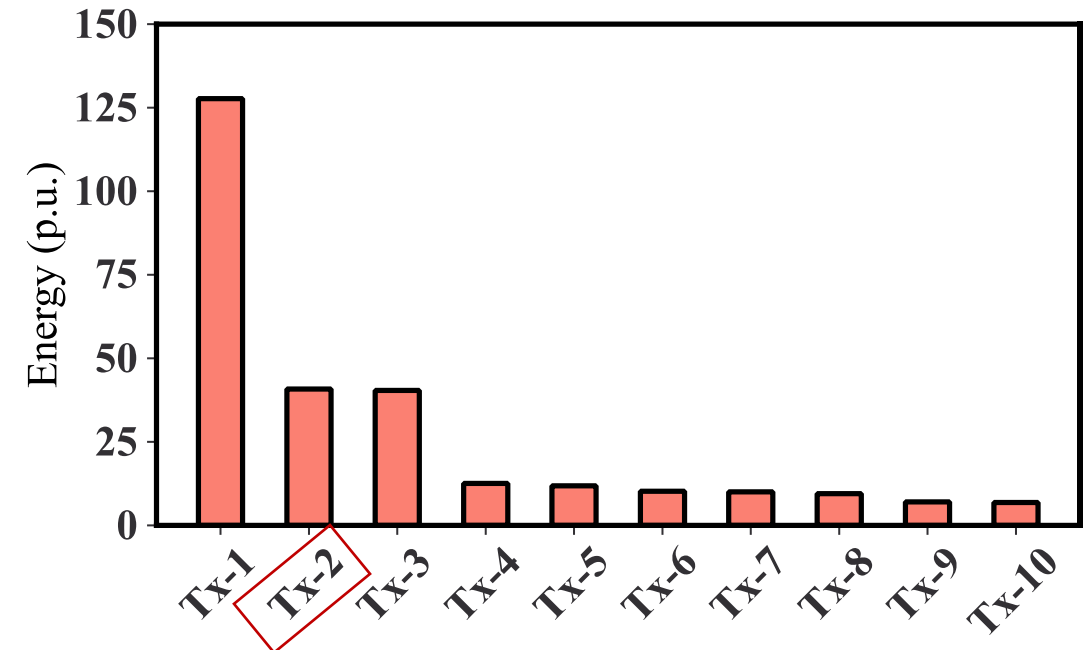
Given set of transformers → Rank them based on severity of overload.  
 Tested on real world data with 1415 transformers.

# Results

Proposed Strategy



Base Case



## Inference

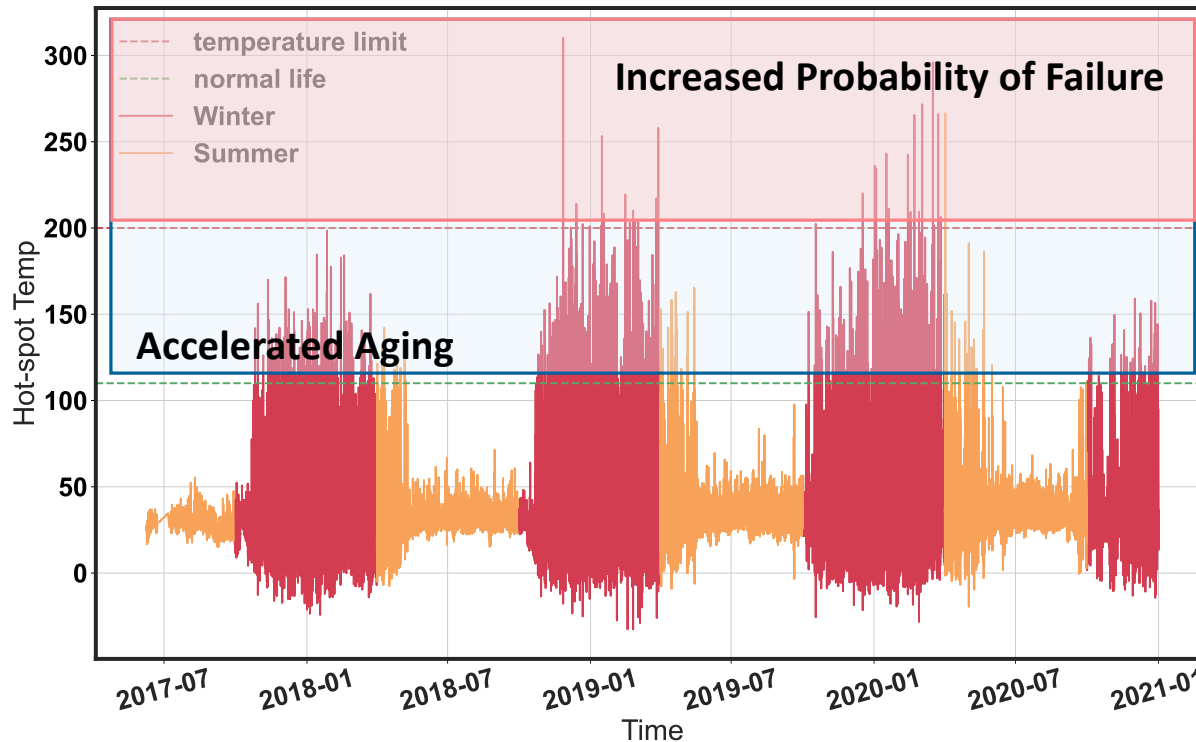
- ❖ Tx-2 is most overloaded according to  $F_{EQA}$  but only 2<sup>nd</sup> most overloaded according to  $OL_{energy}$ .
- ❖  $OL_{energy}$  does **not** capture **duration between overloads**.

$$OL_{energy} = \frac{\sum_{t=0}^T \left( \frac{kva(t)}{rating} - 1 \right)_{\geq 0}}{\Delta t}$$

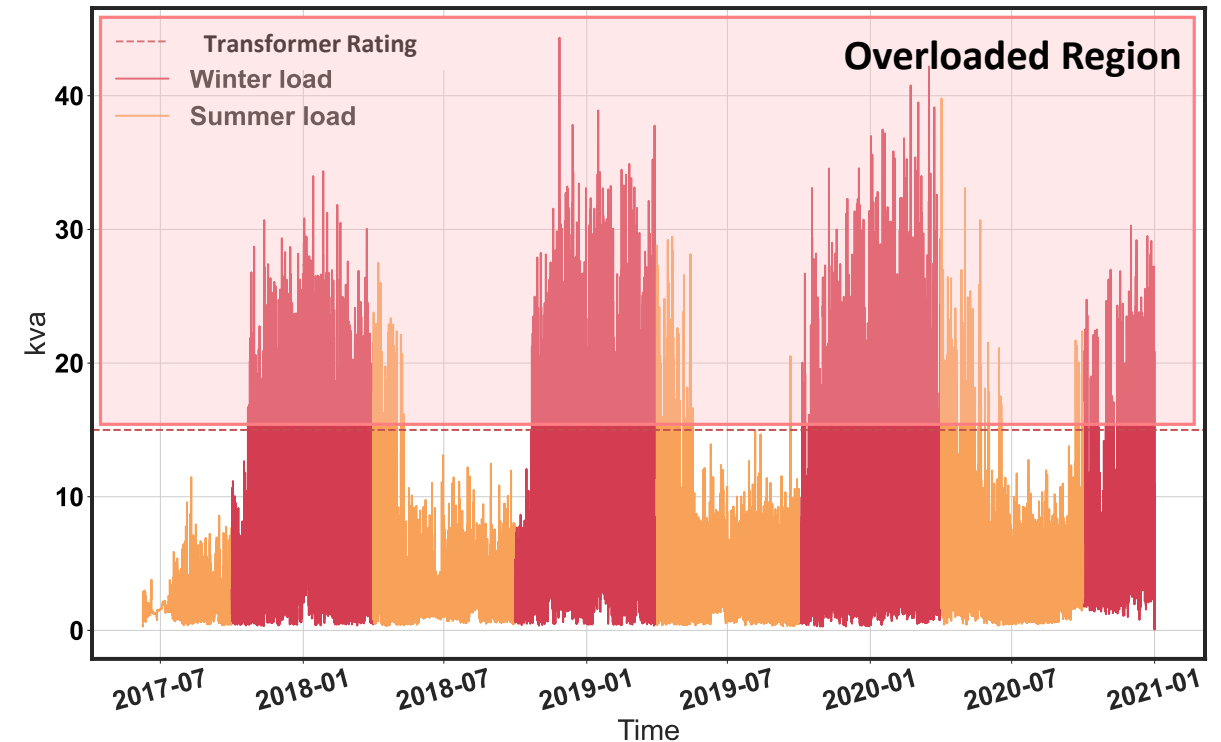


# Tx-2 Loading and temperature

Hot-Spot Temperature



p.u. Loading



## Inference

- ❖ Significant overloading (>2.0 p.u.) in the winter.
- ❖ Transformer still in operation after violating failure limits.

[1] V. Muthukaruppan, et. al., "Overloading Analysis of Distribution Transformers using Smart Meter Data", *IEEE ISGT*, 2022.

# Severe Transformer Shortage

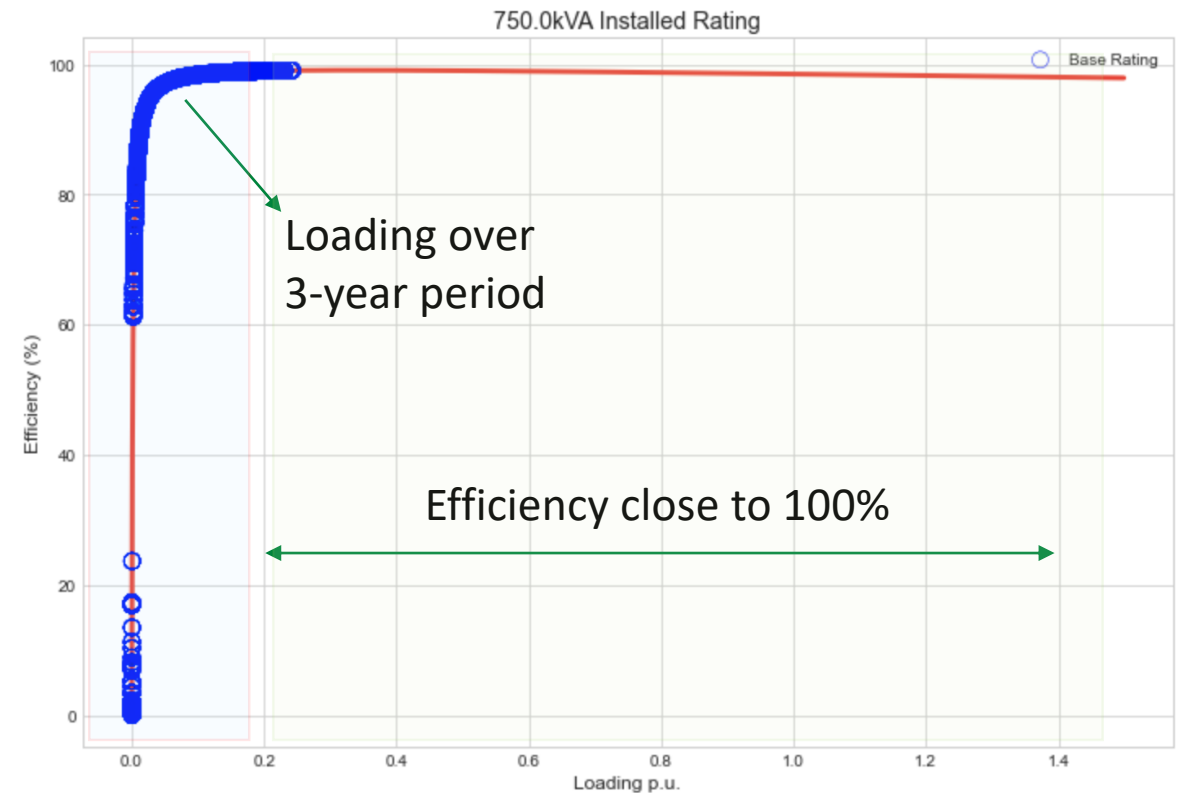
## Problem

- US is suffering from severe shortage of transformers (small distribution to large power transformers)<sup>[1]</sup>.
  - Bottleneck for grid modernization, electrification, and renewable integration.
  - Aggravated by aging infrastructure.

## Opportunity

- Large apartment transformers with many smart meters are severely underloaded.
- Can be replaced with an appropriate size.
- Replacement requires detailed economic and risk analysis.

[1] How a transformer shortage threatens the grid, Oct 2022 ([Link](#))



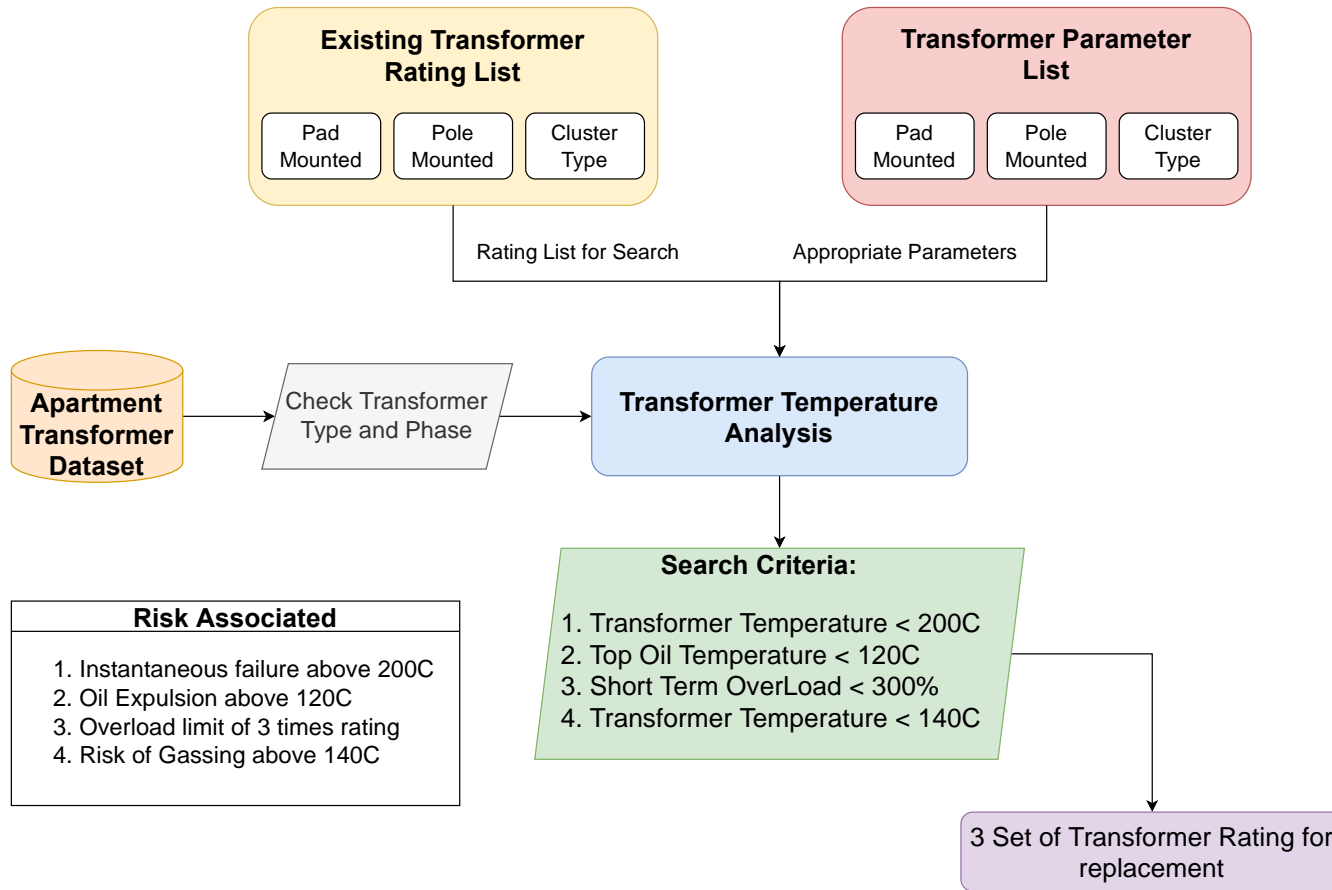
p.u. Loading vs Efficiency

Rating of Transformer: **750 kVA**

No. of Customers: **83**

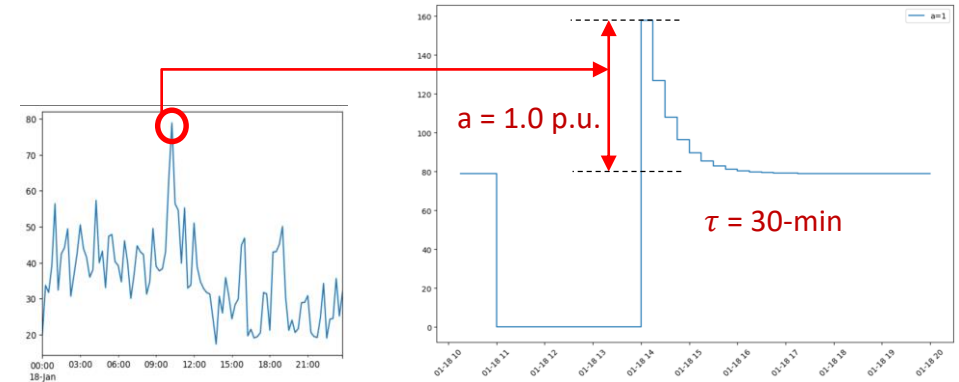
Average Loading: **0.1153 p.u.**

# Transformer Swap Tool

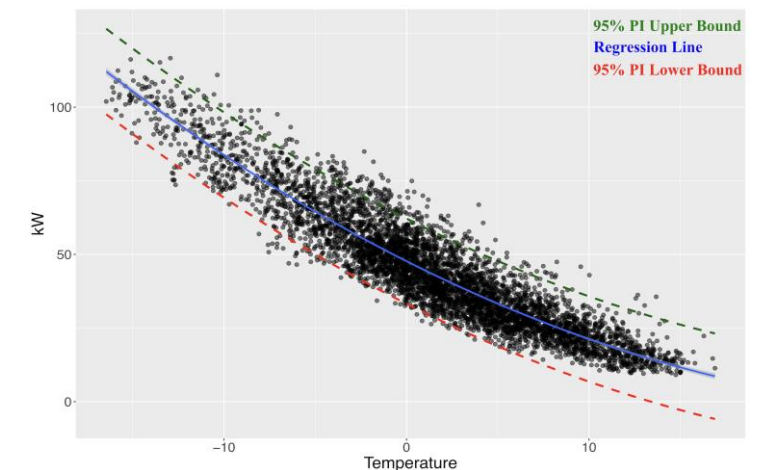


**Search Based Planning Tool**

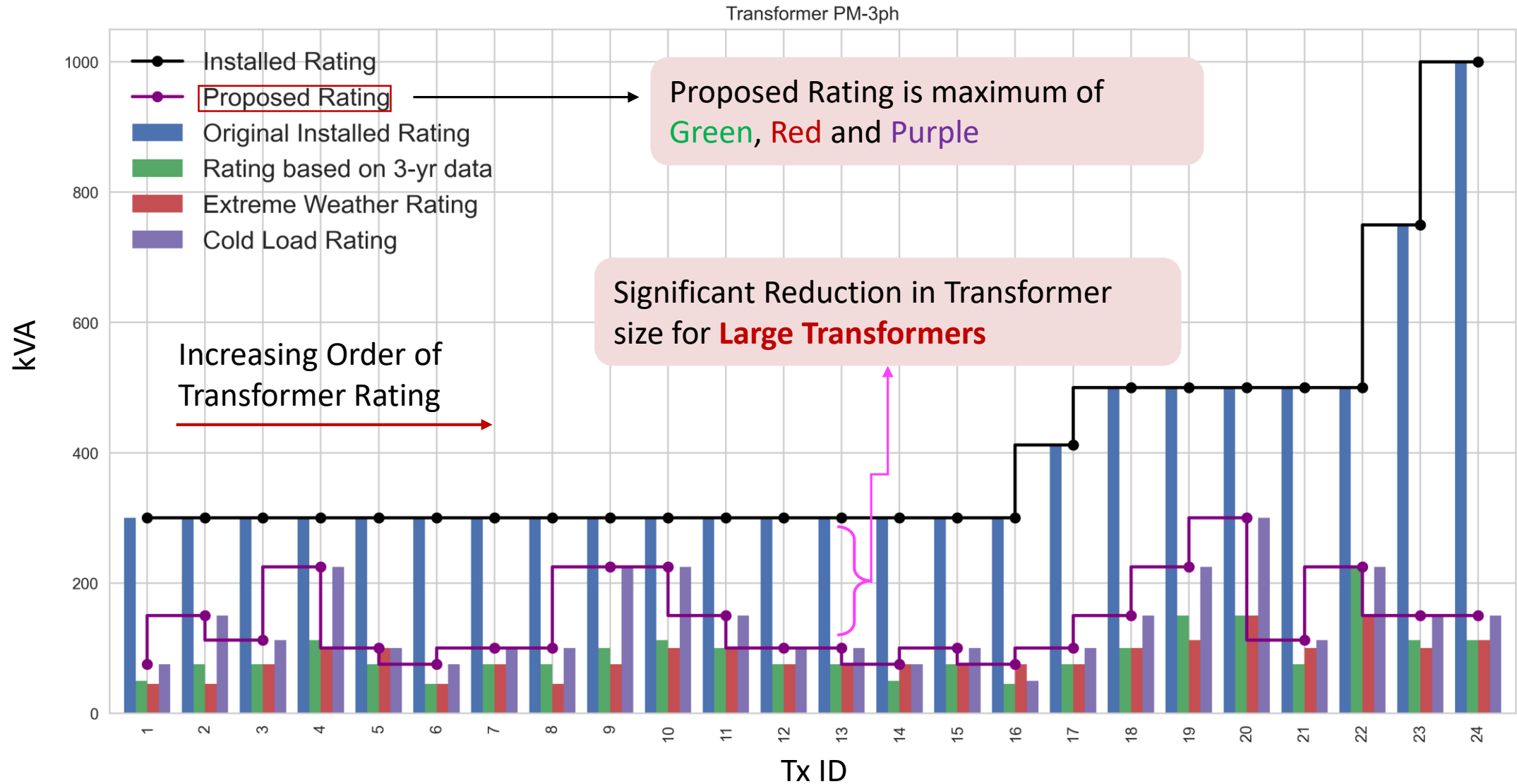
## Simulated Cold Load PickUp



## Simulated Load during Extreme Weather



# Results (Pad Mounted Tx)



# Economic Impact of Tx Age

## Challenge

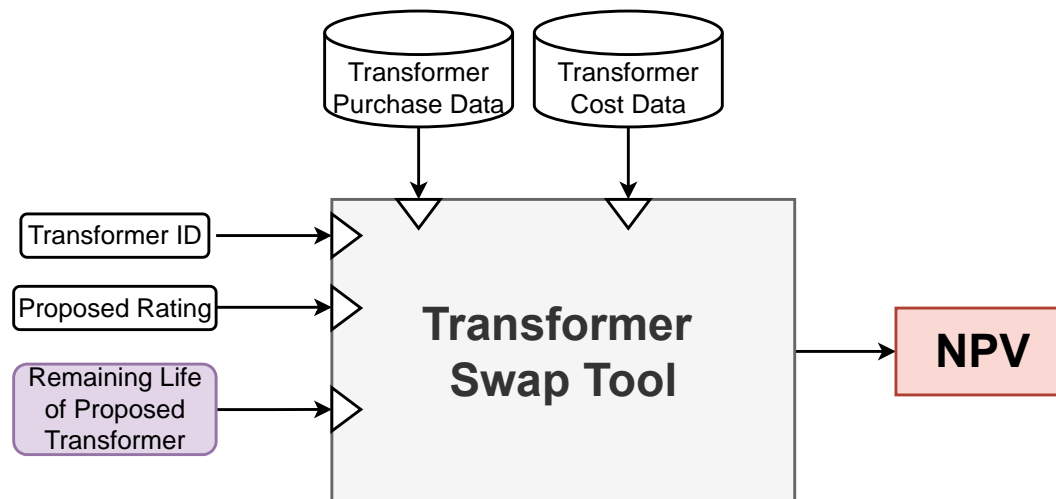
- ❖ Utility will not purchase new transformer of smaller rating for replacement, must be available in stock
- ❖ Not all replacements make economic sense since transformer age has a significant impact.

## Potential Usage of Tool

- ❖ For a given transformer can decide which of the available stock of replacement transformer will provide most benefit.
- ❖ For a range of transformer ratings installed (say 500kVA) and a replacement transformer in stock helps decide which transformer replacement will provide most benefit.

## Inference

- ❖ If proposed rating is higher than installed rating, then no use in replacing the transformer.
- ❖ Newer the proposed transformer and older the original installed transformer higher the benefit in replacement.

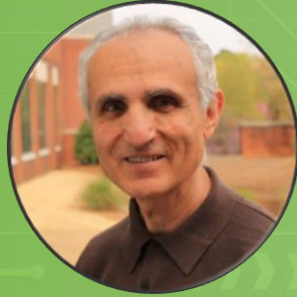


# Conclusion and Future Work

- Three different data-driven tools:
  - Online monitoring and overloading analysis tool.
  - Underloaded Transformer replacement tool.
  - Cost benefit tool for swapping transformers.
- Future Direction
  - Electrification poses severe threat to distribution transformers.
  - Proposed tools can be easily extended to study impact of future electrification on transformers at different levels of the circuit.



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# Thank You



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